

ANNUAL REPORT ON PERA DISTRIBUTIONS AND EARLY WITHDRAWALS  
For the year ending \_\_\_\_\_, 20\_\_

CONTRIBUTOR								DETAILS OF DISTRIBUTION/ WITHDRAWAL				AMOUNT FOR DISTRIBUTION/ WITHDRAWAL			PENALTIES ON EARLY WITHDRAWAL/ TERMINATION					
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	
Type of Contributor	Name of Contributor	TIN	Name of Employer (for Employer with Employer Contribution)	TIN	Name of Representative, if any (for Overseas Filipino Contributor)	TIN	Start Date of Contribution	Contributor's Birthdate	Contributor's Death	Reason for Distribution (Note 1)	Supporting Documents (Note 2)	Total Contributions	Total income earned from the time of its opening up to the time of withdrawal	Total PERA Asset	5% Tax Credit availed by the Contributor for the entire period of the PERA	20% of the Total Income earned from the time of its opening up to the time of withdrawal	Total	Date of Remittance of Penalties	Net Proceeds to the Contributor (T=O-R)	
Employee/ Self-employed/ Overseas Filipino	alpha char	000-000-000	alpha char	000-000-000	alpha char	000-000-000	mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy	A/B/C/D	alpha char	0.00	0.00	0.00	0.00	0.00	0.00	mm/dd/yyyy	0.00	

DECLARATION  
I declare, under the penalties of perjury, that this report has been made in good faith, verified by me and to the best of my knowledge and belief, is true and correct, pursuant to the pertinent provisions of the National Internal Revenue Code of 1997, as amended, and the regulations issued under authority thereof.

\_\_\_\_\_  
PERA Administrator or Authorized Signatory  
(Signature over Printed Name)

\_\_\_\_\_  
Date

- Reasons for Distribution
- Note 1    A Contribution of at least 5 years and Contributor's age is 55 or above (indicate start date of contribution and birthdate of Contributor)  
           B Death of the contributor (indicate date of death)  
           C Early withdrawal without penalty  
           D Early withdrawal with penalty
- Note 2    For early withdrawal without penalty, indicate whether the duly notarized Doctor's Certificate / Certification duly issued by the relevant/ pertinent government agency was submitted